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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00267)

(the "Company")

U.S.\$9,000,000,000 Medium Term Note Programme

Arrangers

CITIC Securities

HSBC

UBS

Dealers

CITIC Securities

Deutsche Bank

HSBC

Standard Chartered
Bank

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$9,000,000,000 medium term note programme (the "**Programme**") under which Notes may be issued during the 12-month period after 10 June 2026 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10 June 2026 in relation to the Programme. The listing of the Programme is expected to become effective on or about 11 June 2026.

10 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu, Mr. Liu Zhengjun and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Toshikazu Tagawa and Mr. Chen Yuyu.