

Fertiglobe plc

Preliminary Unaudited Results for the year ended 31 December 2025

First - General Information:

Name of the Company	Fertiglobe plc
Date of Establishment	23 December 2018
Paid up capital	\$1,328.2 million
Subscribed capital	\$1,328.2 million
Authorized capital	\$3,328.2 million
Chairman of the Board	H.E. Dr. Sultan Ahmed Al Jaber
Chief Executive Officer	Mr. Ahmed El-Hoshy
Name of the external auditor	PricewaterhouseCoopers
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Second - Preliminary Unaudited Results (\$ million):

	2025	2024
Total Assets	4,949.5	4,410.6
Shareholders' Equity	1,356.5	1,241.8
Revenues	2,827.4	2,009.2
Net Operating Profit	727.3	349.1
Net profit for the period	588.5	213.6
Net profit attributable to shareholders	433.9	159.9
Earnings per share attributable to shareholders (\$)	0.053	0.019

Summary of the Company's Performance

- Revenues increased by 41% Y-o-Y in 2025, reaching \$2,827 million, driven by a combination of higher prices and volumes. Total sales volume of ammonia and urea increased by 15%, from 5,630 kt in 2024 to 6,475 kt in 2025. Additionally, the average benchmark price of ammonia (North West Europe East FOB) increased by 7% Y-o-Y to \$562/t in FY 2025, while the price of urea (Egypt FOB) increased by 23% Y-o-Y to \$440/t.
- Net operating profit and reported net profit before minorities increased by 108% and 176%, respectively, reaching \$727 million and \$589 million for

the year ended 31 December 2025, compared to \$349 million and \$214 million in the previous year. The increase was primarily driven by the overall increase in revenues.

- Earnings per share (attributable to shareholders) increased by 179% to \$0.053 per share for the year ended 31 December 2025, up from \$0.019 per share in the previous year, primarily due to the overall increase in profits for the period.
- Total assets increased by 12% to \$4,950 million for the year ended 31 December 2025, compared to \$4,411 million in the previous year.
- Shareholders' equity increased by 9% to \$1,357 million for the year ended 31 December 2025, up from \$1,242 million in the previous year. The upward trend is primarily due to profit for the year, partially offset by yearly dividends paid to shareholders.



Ms. Rita Guindy
Investor Relations Director

11 February 2026

